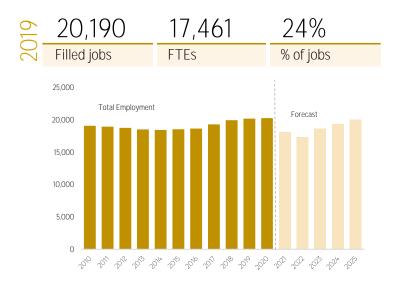
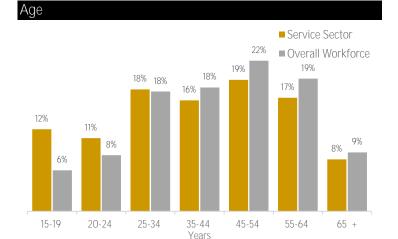
Hawke's Bay Service Sector



Employment



| | Service sector filled jobs | | | % change pa | |
|-------------|----------------------------|---------|---------|-------------|-------|
| | 2010 | 2019 | 2025 | 10-19 | 19-25 |
| Hawke's Bay | 19,094 | 20,190 | 20,036 | 0.6% | -0.1% |
| New Zealand | 631,435 | 730,648 | 742,625 | 1.6% | 0.3% |



Businesses and employment

| | Business units | Filled jobs | | Change |
|--------------------------------|----------------|-------------|--------|--------|
| | 2019 | 2019 | 2025 | 19-25 |
| Accommodation | 251 | 1,138 | 963 | -175 |
| Aviation | 64 | 233 | 250 | 17 |
| Cafés, bars and restaurants | 383 | 2,808 | 2,577 | -231 |
| Catering | 95 | 601 | 622 | 21 |
| Clubs | 22 | 196 | 179 | -17 |
| Museums | 9 | 58 | 63 | 5 |
| Quick Service Restaurants | 183 | 823 | 862 | 39 |
| Tourism* | 964 | 5,623 | 5,477 | -146 |
| Travel | 60 | 165 | 150 | -15 |
| Retail and retail supply chain | 2,309 | 12,164 | 12,231 | 67 |
| Total service sector | 3,709 | 20,190 | 20,036 | -154 |

*Tourism includes overlap with the other sectors

Business Units



Economic contribution

| 2019 | \$1,344m |
|------|----------|
| | GDP |

% of Hawke's Bay

Gender

GDP per FTE

\$102,679

\$76,962





Demographics

Hawke's Bay service sector

Overall Hawke's Bay

67% 75%

% Full Time No Post school qualification

Ethnicity ■ Overall Hawke's Bay 44% ■ Service Sector 22% 21% 6% 8% 5% 4%

Data and forecasts supplied by Infometrics. 2020 jobs data is as at end of March 2020 Updated: Friday, August 7, 2020